



WBD, Inc. is one of the Nation's leading SBA Certified Development Companies. WBD is a nonprofit organization with a mission to grow businesses, create jobs and build communities. In pursuit of this mission WBD reinvests in other economic development activities.



WBD created Lender Services to provide direct service to lenders who wish to be involved in SBA lending. Since the 7(a) program is the largest program administered by the SBA and can be a great tool for both lenders and borrowers, WBD has focused its efforts on helping remove barriers for program use.

Today WBD offers a full spectrum of services designed to accommodate every institutions' needs from full-service SBA 7(a) packaging and loan support to 7(a) staff training and development.



Contact us today to get started!

608-319-7143
lenderservices@WBD.org

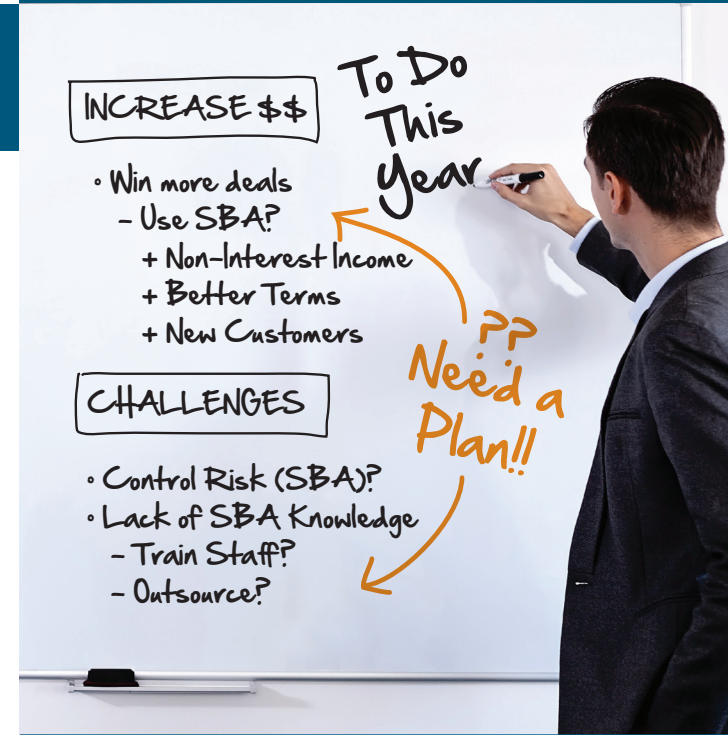
*Your resource for
SBA 7(a) Services and Training*

For schedule of upcoming events visit:
wbd.org

Upcoming Events



Your Business
Finance Resource
for SBA 7(a) Lending



Your Source for 7(a) Packaging,
Training and Other SBA Assistance

We Speak SBA

With over 90 years of SBA experience the WBD's Lender Services Team is ready to help.



Wenda Roycraft

WBD Senior Vice President/
Chief Credit Officer, WBD
Lender Services President

wroycraft@WBD.org
920-966-1478

- 25 years of banking experience, executive leadership and oversight of a community bank's lending function commercial lending and loan review
- Nearly 30 years of SBA experience in 7(a), 504, and Community Advantage programs, including oversight at a top volume PLP-designated community bank



Becky Schneider

Lender Services Manager

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920-966-1483

- Over 20 years SBA Lending Experience
- Hands on experience with 1000's of SBA 7(a) loans
- Lead contact for 7(a) services and SOP questions

We can be your SBA team ...or train yours

Full-service "back-office" SBA Support provided under an SBA approved Lender Service Provider Agreement (LSP).

SBA Support includes:

- **7(a) Packaging**
- SBA File and Portfolio Review
- SBA Package Purchases
- Guidance and Support for
 - Closing
 - Loan Servicing
 - Secondary Market Loan Sales

Join the nearly 100 Banks and Credit Unions that have an LSP Agreement with WBD, and let us:

1. Educate about when to use a guaranteed loan
2. Ensure loan is eligible for a valid guaranty
3. Prepare all of the SBA paperwork
4. Navigate SBA's process on behalf of lender
5. Assist with secondary market loan sales
6. Validate file completeness to mitigate repair and denial risk

SBA Training for:

- Lenders
- Credit Team
- Closing Team
- Servicing Team



Local, affordable training by SBA experts. Delivering custom training to meet individual institutional needs and a growing curriculum of courses available to all.

Sample Curriculum Offerings

LEVEL 100	Fundamentals of SBA 7(a) Lending 2-Day In-Person
LEVEL 100	Fundamentals of SBA Express and 7(a) Small Loan Lending
LEVEL 200	Credit Underwriting for the SBA and Application Processing
LEVEL 200	Advanced SBA 7(a) Loan Closing and Servicing
LEVEL 300	Material developed to address specific topics at this level will likely be offered online

SBA Ala Carte Have limited or specific needs?

- With SBA Ala Carte you can create a custom level of support
- On-demand, customized SBA services and assistance

Premier Service Members Annual Membership includes:

- Discounts on Training
- Access to WBD on demand live assistance
- Priority 7(a) packaging services

AVAILABLE SERVICES INCLUDE:

Packaging | Closing | Servicing | File review | Training | On-demand SBA consultation