



BUSINESS SURVEY FORM

CONTACT INFORMATION:

Name of Borrower: _____

Name of Business (if different): _____

Address of Project: _____

Contact Person: _____ Phone #: _____ Fax #: _____

Address of Contact (if different): _____

E-mail Address of Contact: _____

Preference for receiving written documentation: Email / US Mail / Both (check one)

PROJECT COST INFORMATION:

Purchase vacant land	\$ _____	
Purchase existing land & building(s)	\$ _____	10 Year
Construction/expansion of a building	\$ _____	20 Year
Acquisition of furniture, fixtures, equipment	\$ _____	25 Year
Soft costs, other *	\$ _____	
Total - Eligible 504 costs	\$ _____	
Less: Owners contribution **	\$ _____	
Total Loan Request	\$ _____	

Requested Debenture:

(Term / Amortization)

10 Year
20 Year
25 Year

* Appraisal, architect, environmental, interim interest, const. contingency, etc.

** Please provide the specific sources and amounts: _____

Other financing needs (inventory, working capital, refinancing, etc.). Please list and quantify: _____

OWNER & OFFICER INFORMATION (include all officers, regardless of ownership):

Name *	Title	Ownership %	Projected Salary: Year 1 / Year 2	Military? Dates of Service
			/	
			/	
			/	
			/	

* Indicate if: Female (F), Minority (M), or Handicapped (H)

ADDITIONAL INFORMATION:

1. Approximate date the business originated: _____
2. # of employees currently: _____ # of jobs to be created in 2 years _____
3. If real estate is involved, will you be leasing any space to a 3rd party? _____
4. Have you, other owners, the applicant business or an affiliate business ever requested federal government financing? _____