

CAPITAL ACCESS PROGRAM
Loan Enrollment Form – Exhibit 1

1. NAME OF LENDER: _____

2. BORROWER ACCOUNT or LOAN #: _____

3. DATE OF LOAN: _____ TAX ID #: _____ NAICS OR SIC: _____

(Attach a copy of the loan agreement to confirm: loan #, terms, and date provided above)

4. NAME OF BORROWER: _____

5. Website and Email: _____

6. PHYSICAL ADDRESS OF BORROWER: _____

CITY/STATE _____ ZIP _____

TELEPHONE: _____

7. PRINCIPAL LOAN AMOUNT \$: _____ CAP FEE Deposit ticket attached? Yes/No

9. LOAN TYPE: TERM LOAN: _____ MONTHS or, OTHER: _____

10. IS THE NOTE BEING ENROLLED NEW DEBT: Yes/No (circle one) *PLEASE LIST ANY ADDITIONAL DEBT WITH THIS BORROWER (IF ANY) ON THE REVERSE SIDE OF THIS FORM. PROVIDE COPIES OF LOAN AGREEMENTS FOR NON CAP PROGRAM DEBT PROVIDED BY LENDER TO THIS BORROWER.*

11. BUSINESS OWNERSHIP: _____% OWNED BY MINORITIES _____% OWNED BY WOMEN

12. CURRENT JOBS: _____ FULL-TIME _____ PART-TIME

13. JOB CREATION PROMISED: _____ FULL-TIME _____ PART-TIME

14. BORROWER'S CURRENT: _____ # EMPLOYEES _____ # MINORITY _____ # FEMALE

15. CURRENT: ANNUAL SALES \$: _____; START-UP: YES/NO; YEARS IN EXISTANCE: _____

IN FILING THIS LOAN FOR ENROLLMENT, THE LENDER MAKES THE REPRESENTATIONS AND WARRANTIES SPECIFIED FOR THE LENDER IN SECTION 2.2 OF THE PROGRAM'S PARTICIPATION AGREEMENT.

LENDER AUTHORIZED SIGNATURE _____

PRINT NAME AND TITLE _____ DATE _____

EMAIL ADDRESS _____ PHONE _____

WBD Opportunity Fund Staff

Capital Access ID #: _____ Participating Lender ID: _____

Total Lender/Borrower Contribution? \$ _____ % of loan: _____

Census Tract: _____ NMTC Qualified? Yes/No High Distress? Yes/No

Evidence of loan provided and attached? Yes/No Was an eligibility determination made?

Date of loan agreement: _____ Is follow up required? Yes/No Is follow up completed? Yes/No

Signature of FUND staff: _____